

**UNITED STATES DISTRICT COURT
DISTRICT OF MINNESOTA**

**UNITED STATES SECURITIES
AND EXCHANGE COMMISSION,
Plaintiff,**

v.

Case No. **09-cv-3333 (MJD/FLN)**

**TREVOR G. COOK, et al.,
Defendants,**

**R.J. ZAYED,
Receiver.**

MEET AND CONFER STATEMENT

I, John E. Birkenheier, certify that I conferred by telephone with Tara Norgard, counsel for the Receiver, prior to filing Plaintiff Securities and Exchange Commission's Motion for Third Modified Order of Preliminary Injunction, Asset Freeze, and Other Ancillary Relief and Memorandum in Support. In those conversations, Ms. Norgard informed me that the Receiver consents to the SEC's motion.

Dated: August 7, 2015

Respectfully submitted,
s/John E. Birkenheier

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